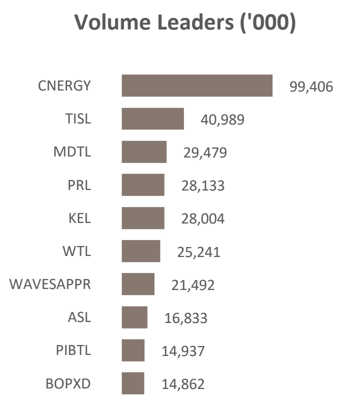
Thursday, September 10, 2026

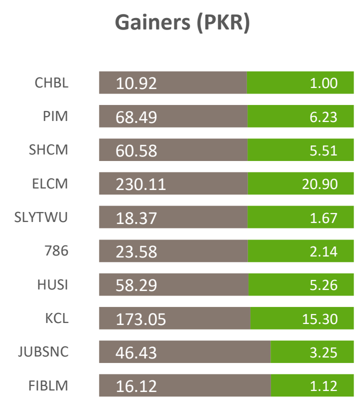
MARKET WRAP

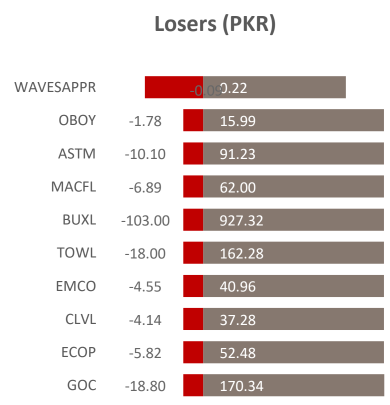
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
261 mn	▼ -1.79%	624 mn	▼ -1.94%	77 mn	▼ -1.81%	89 mn	▼ -2.13%	401 mn	▼ -2.11%
168,865.0	-3,078.59	102,295.0	-2,026.40	50,247.11	-925.01	239,393.5	-5,220.48	66,134.61	-1,423.04

Market Summary

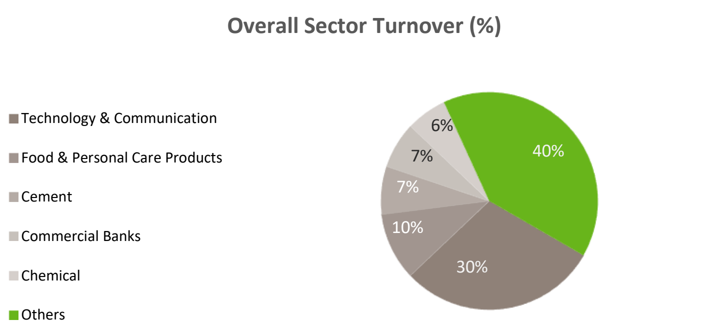
The stock market on Thursday remained under immense selling pressure and concluded the session in the red zone amid heightened geopolitical tensions and rising oil prices. The Benchmark KSE-100 index made an intra-day high and low at 171,945.83 (2.24 points) and 168,471.78 (-3,471.81 points) respectively while closed at 168,865.04 by losing 3,078.55 points. PKR in today's interbank appreciated by Rs 0.0206 against USD and closed at Rs 277.3522. The value of shares traded during the day was Rs 26.931 billion. Market capitalization stood at around Rs18.801 trillion. Overall, trading volumes for the day increased to 623 million shares compared with Wednesday's tally of 475 million. CNERGY was the volume leader with 99.4 million shares, losing Rs0.69 to close at Rs12.37. It was followed by TISL with 41 million shares, gaining Rs0.27 to close at Rs4.24 and MDTL with 29.5 million shares,losing Rs0.13 to close at Rs6.7.







Source: PSX



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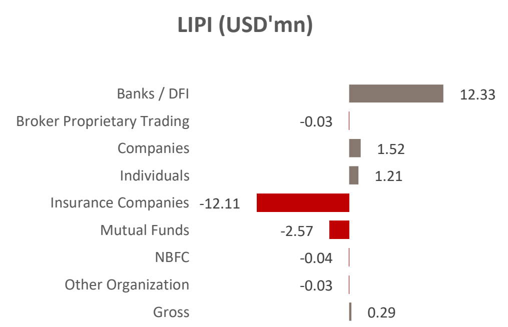
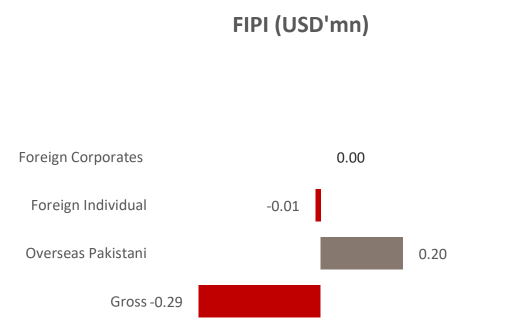




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Banks / DFI	-1.12	1.41	0.19	-0.00	-0.33	0.02	-0.04	-0.14	-0.08	0.05	-0.04
Broker Proprietary Trading	-0.40	0.36	0.09	-0.03	0.14	0.20	0.02	-0.04	0.01	-0.37	-0.03
Companies	0.18	-0.03	-0.00	0.10	0.05	0.06	0.00	-0.04	0.00	1.18	1.52
Individuals	-0.31	0.03	0.40	0.05	0.82	0.03	0.32	0.00	0.03	-0.13	1.25
Insurance Companies	0.29	-0.08	0.09	0.00	0.11	0.06	0.00	0.01	-0.02	-0.19	0.27
Mutual Funds	1.20	-1.46	-0.77	-0.01	-0.45	-0.12	-0.22	0.29	-0.01	-1.07	-2.61
NBFC	0.01	-	-0.03	-	-	0.01	-0.01	-	-	-0.02	-0.04
Other Organization	0.18	0.02	-0.03	0.05	-0.00	-0.00	-0.04	0.01	-0.00	-0.20	-0.03
LIPI Total	**0.03**	**0.25**	**-0.08**	**0.16**	**0.34**	**0.27**	**0.03**	**0.09**	**-0.06**	**-0.73**	**0.29**

(USD' mn)

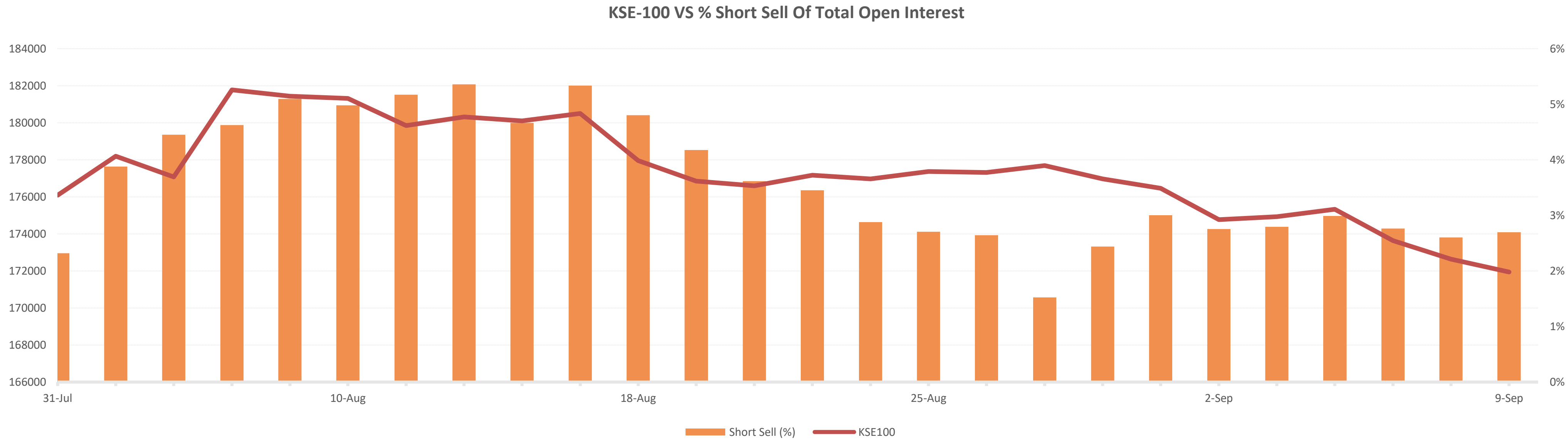
FIPI Portfolio	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
Foreign Corporates	-0.22	-0.75	-	-0.02	-0.04	-0.14	-0.01	-	-	0.69	-0.48
Foreign Individual	-0.01	-	-	-	-	-	-	-0.01	-	-0.00	-0.01
Overseas Pakistani	0.19	0.50	0.08	-0.14	-0.30	-0.13	-0.03	-0.08	0.06	0.04	0.20
Total	**-0.03**	**-0.25**	**0.08**	**-0.16**	**-0.34**	**-0.27**	**-0.03**	**-0.09**	**0.06**	**0.73**	**-0.29**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	09/Sep/26	TOWL	MAHJABEEN OBAID	Non-Executive Director	-	120,905	220.37	-120,905	-26,643,835
2	07/Sep/26	MEBL	Dr. Ghazala siddiqui	Spouse	-	10	564.75	-10	-5,648
3	09/Sep/26	SFL	Mohammad Abdullah	Non-Executive Director	-	-	22.82	-	-
4	09/Sep/26	INKL	WASEEM SHAFI	Non-Executive Director	-	1,039	96.93	-1,039	-100,710

FUTURES OPEN INTEREST



Wednesday, September 9, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NRL-SEP	646	33.79%	2.46%	509	26.9% ▲
ATRL-SEP	126	32.16%	0.30%	121	4.0% ▲
PIAHCLA-SEP	4,295	30.05%	2.27%	4,285	0.2% ▲
PRL-SEP	2,983	23.36%	1.31%	3,092	3.5% ▼
ASL-SEP	694	19.78%	0.25%	493	40.8% ▲
PTC-SEP	692	11.21%	0.12%	759	8.9% ▼
CNERGY-SEP	8,318	6.42%	0.61%	8,455	1.6% ▼
MDTL-SEP	375	6.14%	0.30%	37	913.5% ▲
NBP-SEP	297	5.39%	0.06%	253	17.2% ▲
DGKC-SEP	407	5.22%	0.19%	280	45.1% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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